

https://dblephany.salesforce.com/00000001V30TE?rPos=0&Kp=003

File Edit View Favorites Tools Help

Salesforce - Unlimited Edi... PWM Portal Google Uncreate

Home Leads Customers **Contacts** Opportunities Cases Products Reports Marketing Events Dashboards Contact Exemptions ACUs

Search

Limit to Items I own

Advanced Search...

Create New...

Shortcuts

Unresolved Items

Recent Items

- Southern Trust Company, Inc.
- The Haze Trust
- 42867267 - THE HAZE TRUST
- Deposits
- Segni, Robert
- Mortgage
- Rose, Samuel G.
- Line of Credit
- Trust
- Kanavos Dynasty Trust 2011

Recycle Bin

Contact

**Southern Trust Company, Inc.**

Associations (Contact) | Case Id | Contact Exemptions ACUs | Secondary Account Roles | SPQ Approval Requests | Open Activities | Activity History | Contact History | Notes & Attachments | Marketing Event History

Customize Page | Printable View | Help for this Page

**Contact Detail** Edit Clone Convert to Customer

Name	Southern Trust Company, Inc.	Contact Owner	Stewart Oldfield [Change]
Customer Name	Southern Trust Company, Inc.	Last Modified By	Relational Junction: 1/20/2017 3:39 AM
Nickname		Created By	Konari Shahan: 5/28/2013 10:32 AM
* Marital Status		Customer Number	[REDACTED]
Gender		Status	Active
* SSN		Bank	1
* Federal Tax ID #	[REDACTED]	Vanlife Owner	
Birthdate		Type	Organization
Date of Death		e Sign Compliant Email	
Relation to Customer	Self		
Primary	<input checked="" type="checkbox"/>		
Main Contact	<input checked="" type="checkbox"/>		
Contact Name at Company			
Custom Links	<a href="#">View Customer Accounts &amp; Revenue</a> <a href="#">Request to be Deleted</a> <a href="#">Launch Due Diligence</a>	<a href="#">Update KYC</a> <a href="#">Create KYC</a> <a href="#">Show KYC's</a> <a href="#">BIS Research Request Template</a>	<a href="#">Contact Conversion Request</a> <a href="#">Map</a> <a href="#">View Due-Diligence Case-Report</a>

**▼ Phone and Email**

Primary Phone Type	Email
Phone	Email2
Home Phone	Website
Business Phone	Assl. Phone
Mobile	Assistant
Other Phone	Fax
Other Description	

**▼ Privacy Information**

Mailing Restrictions

Do Not Call

**▼ Address Information**

Mailing Address Type	Business	Other Address Type	
* Business Name		* Other Business Name	
* Position/Title/Rank		* Other Position/Title/Rank	
Mailing Address	[REDACTED]	Other Address	

**▼ Additional Address Information**

Other Address 2 Type

Other Address 3 Type