
From: Vahe Stepanian [REDACTED]
Sent: 1/20/2017 3:30:33 PM
To: Stewart Oldfield [REDACTED]
Subject: FW: Epstein/Southern Financial
Attachments: Southern Financial Accts.xlsx

Stew – did this ever happen? Probably worth revisiting.

Have a great weekend.

Best,
Vahe

From: Stewart Oldfield
Sent: Thursday, January 05, 2017 12:36 PM
To: Charlie Burrows
Cc: Bradley Gillin; Cynthia Rodriguez; Vahe Stepanian
Subject: Epstein/Southern Financial

Let's discuss what to show these guys to get them to move cash to the most efficient place for them and us

Thanks

From: Cynthia Rodriguez
Sent: Thursday, January 05, 2017 12:19 PM
To: Stewart Oldfield
Subject: RE: can you tell me what interest rate we are paying on JE's accounts? [I]

Attached is the spreadsheet of all accounts including account type, current (cash only) balances as of today, and interest rates. I've added a column for notes to distinguish the cash within the brokerage accounts. Let me know if you need anything else 😊

Kind regards,

Cynthia Rodriguez



Cynthia Rodriguez
Assistant Vice President

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