

Proven Acceptance of Hospital Sale / Leaseback Transactions

Healthcare REITS	 Medical Properties Trust	 VENTAS*	 HCP	 welltower	 HTA Healthcare Trust of America, Inc.
Hospital Partners	 CAPELLA HEALTHCARE™	 Ardent HEALTH SERVICES	 HCA Hospital Corporation of America™		 HCA Hospital Corporation of America™
	 CHS Community Health Systems		 tenet HEALTH		
	 MEDIAN Kliniken	 BAILEY MEDICAL CENTER			
	 Prime Healthcare		 HEALTHSOUTH.	 Aspen Healthcare	 GREENVILLE HEALTH SYSTEM
	 IASIS HEALTHCARE	 Kindred Healthcare	 hoag		
	 IMED HOSPITALES		 Kindred Healthcare		 Select REHABILITATION HOSPITAL of Denton
	 HIM	 HEALTHSOUTH.			
Hospital portfolio investment (a)	\$5.7 billion ^(b)	\$1.9 billion	\$594 million	\$347 million	\$214 million
# Owned hospitals	67 owned hospitals ^(b)	51 owned hospitals	16 owned hospitals	4 owned hospitals	10 owned hospitals

(a) Hospital investment portfolio as of 3/31/16

(b) Includes general acute care, inpatient rehab and long-term acute care hospitals

American Medical Properties