

Near-term Actionable Sale / Leaseback Opportunities

Operator	Hospital	Location	Size (# beds)
Operator A <i>National hospital operator</i>	11	Multiple markets	2,525 – 2,600
Operator B <i>Regional hospital operator</i>	7	California	1,250 – 1,300
Operator C <i>Not-for-profit hospital operator</i>	4	Multiple markets	1,100 – 1,150
Operator D <i>Regional hospital operator</i>	3	Multiple markets	575 – 625
Operator E <i>Regional hospital operator</i>	4	Multiple markets	475 – 525
Operators F - K <i>1 national / 2 regional / 3 not-for-profit hospital operators</i>	6	California	1,350 – 1,500
11 operators	35 hospitals	Geographically diverse	7,275 – 7,700 beds

Through long-term relationships with hospital operators, AMP has a robust near-term actionable pipeline with more than \$2.0bn of identified sale / leaseback opportunities representing hospitals with ~8,000 beds