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AB ACQUISITION LLC AND SUBSIDIARIES
UNAUDITED PRO FORMA CONDENSED CONSOLIDATED BALANCE SHEET
AS OF JUNE 20, 2015
(in millions)

	AB Acquisition LLC	Pro Forma Adjustments for IPO-Related Transactions(3)	Pro Forma Adjustments for IPO Transactions(4)	AB Acquisition LLC Pro Forma
Assets				
Current assets				
Cash and cash equivalents	\$ 989.3	\$ —	\$ —	\$ 989.3
Receivables, net	644.3	—	—	644.3
Inventories, net	4,185.1	—	—	4,185.1
Other current assets	549.8	—	—	549.8
Total current assets	6,368.5	—	—	6,368.5
Property and equipment, net	11,886.1	—	—	11,886.1
Intangible assets, net	4,093.0	—	—	4,093.0
Goodwill	1,028.6	—	—	1,028.6
Other assets	1,093.2	—	—	1,093.2
TOTAL ASSETS	\$ 24,469.4	\$ —	\$ —	\$ 24,469.4
Liabilities and Members'/Stockholders' Equity				
Current liabilities				
Accounts payable and accrued liabilities	\$ 3,726.3	\$ —	\$ (14.8) ^{4(d)}	\$ 3,711.5
Current maturities of long-term debt and capitalized lease obligations	246.4	—	(12.6) ^{4(e)}	233.8
Other current liabilities	1,182.1	—	—	1,182.1
Total current liabilities	5,154.8	—	(27.4)	5,127.4
Long-term debt and capitalized lease obligations	11,898.9	—	(1,435.1) ^{4(f)}	10,463.8
Long-term tax liabilities	1,714.9	—	—	1,714.9
Other long-term liabilities	3,636.8	—	—	3,636.8
TOTAL LIABILITIES	22,405.4	—	(1,462.5)	20,942.9
Commitments and contingencies				
Members' equity	2,064.0	(2,064.0) ^{3(b)}	—	—
Stockholders' equity	—	2,064.0 ^{3(b)}	1,531.0 ^{4(g)} (68.5) ^{4(h)}	3,526.5
TOTAL MEMBERS' / STOCKHOLDERS' EQUITY	2,064.0	—	—	3,526.5
TOTAL LIABILITIES AND MEMBERS'/ STOCKHOLDERS' EQUITY	\$ 24,469.4	\$ —	\$ —	\$ 24,469.4