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- (e) The pro forma adjustment to Current maturities of long-term debt and capitalized lease obligations represents repayments of the current portion of certain debts outstanding with proceeds from this offering.
- (f) The pro forma adjustment to Long-term debt and capitalized lease obligations represents repayments of the long-term portion of certain debts outstanding with proceeds from this offering, including the write off of deferred financing costs and debt discounts.
- (g) The pro forma adjustments to stockholders' equity represent (i) the issuance of shares of common stock in this offering to fund the debt repayments discussed above and (ii) the deduction of the estimated underwriting discounts and commissions and estimated offering expenses.
- (h) The pro forma adjustment to stockholders' equity represents the impact to retained earnings for the loss on early extinguishment of debt, including the write off of deferred financing costs and debt discounts, incurred as a result of the debt repayments.

The following schedules represent the long-term debt being repaid with the net proceeds from this offering (but not the proceeds of the Anticipated Refinancing) and, on a pro forma basis, the amount of scheduled repayments remaining under the applicable debt instruments, including the scheduled maturities of such debt instruments and excluding deferred financing costs and debt discount of \$49.5 million:

<b>Debt Instrument</b>	<b>Amount (in millions)</b>
NAI Term Loan Facility	\$ 845.7
ABS/Safeway Notes	243.8
ABS/Safeway Term Loan Facilities	407.7
<b>Total debt repayments</b>	<b>\$ 1,497.2</b>

<b>Debt Instrument (in millions)</b>	<b>2015</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>Thereafter</b>	<b>Total</b>
Long-term debt maturities, excluding deferred financing costs and debt discounts	\$127.6	\$204.5	\$311.7	\$206.5	\$2,273.9	\$7,107.4	\$10,231.6