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The relative principal amounts, applicable interest rates and other terms of the New Financing Facilities are not expected to be definitively determined until after the closing date of this offering and shortly before the closing date of the New Financing Facilities and may be adversely affected by economic, market, geopolitical and other conditions, most of which are beyond our control. If we enter into the New Financing Facilities, we intend to use the proceeds thereof to repay all amounts outstanding under, and to terminate, the Specified Existing Facilities and all amounts outstanding under the ABS/Safeway Term Loan Agreement. This offering is not contingent upon our entering into the New Financing Facilities. There can be no assurance that we will be able to complete the Anticipated Refinancing on terms favorable to us, or at all, and we may decide not to pursue the Anticipated Refinancing before its completion. If we are unable to complete, or elect not to pursue, the Anticipated Refinancing, there can be no assurance that we will be able to refinance our existing indebtedness prior to maturity on terms and conditions favorable to us, or at all.