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**ALBERTSONS COMPANIES, INC.**  
**Balance Sheet as of June 23, 2015**

	<u>June 23, 2015</u>
<b>ASSETS</b>	
Cash	\$ —
Total assets	<u>\$ —</u>
<b>LIABILITIES</b>	
Total liabilities	<u>\$ —</u>
Commitments and contingencies	—
<b>STOCKHOLDER'S EQUITY</b>	
Common Stock, par value \$.01 per share, 600,000,000 shares authorized, none issued and outstanding	—
Total stockholder's equity	<u>\$ —</u>
Total liabilities and stockholder's equity	<u>\$ —</u>

The accompanying notes are an integral part of this Balance Sheet.

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