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AB ACQUISITION LLC AND SUBSIDIARIES
Condensed Consolidated Balance Sheets
(\$ in millions, except unit amounts)
(unaudited)

	June 20, 2015	February 28, 2015
ASSETS		
Current assets		
Cash and cash equivalents	\$ 989.3	\$ 1,125.8
Receivables, net	644.3	631.9
Inventories, net	4,185.1	4,156.6
Other current assets	549.8	1,190.4
Total current assets	6,368.5	7,104.7
Property and equipment, net	11,886.1	12,024.2
Intangible assets, net	4,093.0	4,235.0
Goodwill	1,028.6	1,028.6
Other assets	1,093.2	1,369.3
TOTAL ASSETS	\$24,469.4	\$ 25,761.8
LIABILITIES AND MEMBERS' EQUITY		
Current liabilities		
Accounts payable	\$ 2,787.7	\$ 2,763.5
Accrued salaries and wages	938.6	1,136.4
Current maturities of long-term debt and capitalized lease obligations	246.4	624.0
Current portion of self-insurance liability	312.5	311.6
Deferred tax liabilities	168.7	145.4
Taxes other than income taxes	291.2	287.5
Other current liabilities	409.7	933.0
Total current liabilities	5,154.8	6,201.4
Long-term debt and capitalized lease obligations	11,898.9	11,945.0
Deferred income taxes	1,714.9	1,790.8
Long-term self-insurance liability	1,127.2	1,133.7
Other long-term liabilities	2,509.6	2,522.4
Commitments and contingencies		
Members' equity		
Tracking units, 300,000,000 units issued and 297,188,332 outstanding each of Albertson's, NAI and Safeway units as of both June 20, 2015 and February 28, 2015	—	—
Residual units, 14,907,871 units issued and outstanding of convertible Investor incentive units as of both June 20, 2015 and February 28, 2015	—	—
Members' investment	1,904.2	1,848.7
Accumulated other comprehensive income	52.9	59.6
Retained earnings	106.9	260.2
Total members' equity	2,064.0	2,168.5
TOTAL LIABILITIES AND MEMBERS' EQUITY	\$24,469.4	\$ 25,761.8

The accompanying notes are an integral part of these Condensed Consolidated Financial Statements.