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AB ACQUISITION LLC AND SUBSIDIARIES

Condensed Consolidated Statements of Operations and Comprehensive Loss

($ in millions, except per unit amounts)

(unaudited)

	16 weeks ended	
	June 20, 2015	June 12, 2014
Net sales and other revenue	$ 18,051.0	$ 7,211.7
Cost of sales	13,132.8	5,220.9
Gross profit	4,918.2	1,990.8
Selling and administrative expenses	4,821.3	1,958.9
Operating income	96.9	31.9
Interest expense	283.8	140.0
Other (income) expense, net	(4.6)	22.8
Loss before income taxes	(182.3)	(130.9)
Income tax benefit	(29.0)	(14.0)
Net loss	$ (153.3)	$ (116.9)
Other comprehensive (loss) income:		
Loss on interest rate swaps, net of tax	(7.3)	(10.2)
Other, net of tax	0.6	0.3
Comprehensive loss	$ (160.0)	$ (126.8)
Basic net loss per unit attributable to:		
Tracking group basic earnings per unit	$ (0.52)	$ (0.91)
Residual group basic earnings per unit	$ —	$ —
Diluted net loss per unit attributable to:		
Tracking group diluted earnings per unit	$ (0.52)	$ (0.91)
Residual group diluted earnings per unit	$ —	$ —

The accompanying notes are an integral part of these Condensed Consolidated Financial Statements.