

Table of Contents

AB ACQUISITION LLC AND SUBSIDIARIES
Notes to Consolidated Financial Statements

The following table sets forth the computation of basic and diluted net income (loss) per Tracking group unit and diluted net (loss) income per Residual group unit (in millions, per unit amounts):

	Fiscal 2014	Fiscal 2013	Fiscal 2012
Net (loss) income	\$ (1,225.2)	\$ 1,732.6	\$ 79.0
Less: income from discontinued operations	—	19.5	49.2
Net (loss) income from continuing operations	(1,225.2)	1,713.1	29.8
Less: distributions to Tracking group	34.5	—	50.0
Less: undistributed (loss) income available to Tracking group up to Distribution Targets	(1,259.7)	594.0	—
Net income (loss) from continuing operations available to Tracking group and Residual group	<u>\$ —</u>	<u>\$ 1,119.1</u>	<u>\$ (20.2)</u>
<i>Net (loss) income from continuing operations and distributions attributable to:</i>			
Tracking group—basic	\$ (1,225.2)	\$ 1,713.1	\$ 29.8
Residual group—basic	—	—	—
Tracking group—diluted	(1,225.2)	1,690.4	29.8
Residual group—diluted	—	22.7	—
<i>Net income from discontinued operations and distributions attributable to:</i>			
Tracking group—basic	\$ —	\$ 19.5	\$ 49.2
Residual group—basic	—	—	—
Tracking group—diluted	—	19.1	49.2
Residual group—diluted	—	0.4	—
Weighted average Tracking group units outstanding used in computing net income attributable to Tracking group—basic and diluted	141.42	123.49	69.71
Weighted average Residual group units outstanding used in computing net income attributable to Residual group—basic	2.68	—	—
Dilutive effect of Class C units	—	2.45	—
Weighted average units for calculating diluted earnings per unit—Residual group	2.68	2.45	—
<i>(Loss) income from continuing operations per unit attributable to:</i>			
Tracking group—basic	\$ (8.66)	\$ 13.87	\$ 0.43
Residual group—basic	—	—	—
Tracking group—diluted	(8.66)	13.69	0.43
Residual group—diluted	—	9.27	—
<i>Income from discontinued operations per unit attributable to:</i>			
Tracking group—basic	\$ —	\$ 0.16	\$ 0.71
Residual group—basic	—	—	—
Tracking group—diluted	—	0.15	0.71
Residual group—diluted	—	0.16	—

F-67

(Continued)