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**NEW ALBERTSON'S BUSINESS OF SUPERVALU INC.
AND SUBSIDIARIES**

Combined Statements of Operations and Comprehensive Income (Loss)

(In millions)

	February 21, 2013	February 23, 2012	February 24, 2011
Net sales	\$ 17,229	18,762	19,833
Cost of sales	12,136	13,243	14,010
Gross profit	5,093	5,519	5,823
Selling and administrative expenses	5,021	5,187	5,459
Goodwill and intangible asset impairment charges	170	1,000	1,668
Operating loss	(98)	(668)	(1,304)
Interest:			
Interest expense	455	431	466
Interest income	(2)	(1)	(2)
Interest expense, net	453	430	464
Loss from operations before income taxes	(551)	(1,098)	(1,768)
Income tax (benefit) provision	(16)	(108)	291
Net loss	(535)	(990)	(2,059)
Other comprehensive income (loss):			
Recognition of pension income (loss), net of tax of \$1, tax of \$0, and tax of \$2, respectively	2	(43)	2
Comprehensive loss	\$ (533)	(1,033)	(2,057)

See accompanying notes to combined financial statements.

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