

Table of Contents

**NEW ALBERTSON'S BUSINESS OF SUPERVALU INC.  
AND SUBSIDIARIES**

**Notes to Combined Financial Statements**

**February 21, 2013 and February 23, 2012**

**(Dollars in millions)**

**(7) Long-Term Debt**

NAI's long-term debt and capital lease obligations consisted of the following:

	February 21, 2013	February 23, 2012
7.45% Debentures due August 2029	\$ 650	650
6.34% to 7.15% Medium term notes due through June 2028	434	440
8.00% Debentures due May 2031	400	400
8.00% Debentures due June 2026	272	272
8.70% Debentures due May 2030	225	225
7.75% Debentures due June 2026	200	200
7.25% Debentures due May 2013	140	140
7.90% Debentures due May 2017	96	96
Mortgages	20	22
Capital lease obligations	798	830
Debt allocated from Parent	2,021	2,315
Net discount on debt	(204)	(192)
<b>Total debt and capital lease obligations</b>	<b>5,052</b>	<b>5,398</b>
Less current maturities of long-term debt and capital lease obligations	(211)	(322)
<b>Long-term debt and capital lease obligations</b>	<b>\$ 4,841</b>	<b>5,076</b>

As of February 21, 2013, NAI's debentures and medium term notes are unsecured and interest is payable semi-annually in accordance with the underlying terms of the debentures and medium term notes.

Debt allocated from Parent represents NAI's proportionate share of Parent's long-term debt based on the relative portion of Parent debt utilized to fund the initial acquisition of NAI. The debt allocated from Parent had a stated weighted average interest rate of approximately 7.4% and 6.2% as of February 21, 2013 and February 23, 2012, respectively.

Future maturities of long-term debt, including debt allocated from Parent, which excludes the related net discount on debt of \$204 and capital lease obligations, as of February 21, 2013 consisted of the following:

Fiscal year:	Amount
2013	\$ 174
2014	498
2015	8
2016	898
2017	316
Thereafter	2,564