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UNITED SUPERMARKETS, L.L.C.

Balance Sheets

(In thousands)

	December 28, 2013	January 26, 2013
Assets		
Current assets:		
Cash	\$ 11,247	\$ 10,595
Accounts receivable, net of allowance for doubtful accounts	36,938	26,451
Inventories	90,589	88,608
Prepaid expenses and other current assets	3,700	3,213
Deferred income taxes	5,258	5,148
Total current assets	147,732	134,015
Property and equipment, net	209,648	184,732
Other assets, net	5,961	5,151
Total assets	\$ 363,341	\$ 323,898
Liabilities and Members' Equity		
Current liabilities:		
Current maturities of capital lease obligations	\$ 2,477	\$ 2,323
Current maturities of notes payable	—	1,755
Accounts payable	55,840	64,111
Accrued payroll and team member benefits	35,323	24,819
Accrued expenses and other liabilities	20,202	12,005
Income taxes payable	—	6,540
Total current liabilities	113,842	111,553
Capital lease obligations, net of current maturities	4,785	7,055
Notes payable, net of current maturities	—	88,183
Deferred rent payable	2,263	2,280
Deferred income taxes	17,611	15,194
Other long-term liabilities	7,016	13,810
Total liabilities	145,517	238,075
Commitments and contingencies	—	—
Members' equity:		
Contributed capital	127,988	223
Accumulated other comprehensive loss	(6,059)	(11,436)
Undistributed earnings	95,895	97,036
Total members' equity	217,824	85,823
Total liabilities and members' equity	\$ 363,341	\$ 323,898

See Notes to Financial Statements.

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