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**UNITED SUPERMARKETS, L.L.C.**  
**Statements of Comprehensive Income**  
(In thousands)

	Eleven-Month Period Ended December 28, 2013	Year Ended January 26, 2013
Sales	\$ 1,499,623	\$1,572,653
Cost of merchandise sold:		
FIFO cost of merchandise	1,126,603	1,189,767
LIFO adjustment	1,263	1,171
<b>Total cost of merchandise sold</b>	<b>1,127,866</b>	<b>1,190,938</b>
<b>Gross profit</b>	<b>371,757</b>	<b>381,715</b>
Operating expenses:		
Compensation and team member benefits	208,018	219,009
Other operating and administrative	89,813	91,231
Transaction expense	32,514	—
Rent	16,111	18,073
Depreciation	20,920	21,888
Amortization of capital leases	1,436	1,706
<b>Total operating expenses</b>	<b>368,812</b>	<b>351,907</b>
<b>Operating income</b>	<b>2,945</b>	<b>29,808</b>
Interest expense, notes payable	1,153	859
Interest expense, capital leases	683	929
<b>Income before provision for income taxes</b>	<b>1,109</b>	<b>28,020</b>
Provision for income taxes	1,661	10,055
<b>Net income (loss)</b>	<b>(552)</b>	<b>17,965</b>
Other comprehensive income (loss):		
Reduction (addition) of minimum pension liability, net of tax expense (benefit) of \$2,895 and \$(2,616), respectively	5,377	(4,859)
<b>Comprehensive income</b>	<b>\$ 4,825</b>	<b>\$ 13,106</b>

See Notes to Financial Statements.