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65,306,122 Shares



Albertsons Companies, Inc.

Common Stock

PRELIMINARY PROSPECTUS

Goldman, Sachs & Co.

BofA Merrill Lynch

Citigroup

Morgan Stanley

Deutsche Bank Securities

Credit Suisse

Barclays

Lazard

Guggenheim Securities

Jefferies

RBC Capital Markets

Wells Fargo Securities

BMO Capital Markets

SunTrust Robinson Humphrey

Telsey Advisory Group

Academy Securities

Ramirez & Co., Inc.

Blaylock Beal Van, LLC

, 2015