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officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.

The undersigned registrant hereby undertakes that:

(1) For purposes of determining any liability under the Securities Act of 1933, the information omitted from the form of prospectus filed as part of this registration statement in reliance upon Rule 430A and contained in a form of prospectus filed by the registrant pursuant to Rule 424(b)(1) or (4) or 497(h) under the Securities Act shall be deemed to be part of this registration statement as of the time it was declared effective.

(2) For the purpose of determining any liability under the Securities Act of 1933, each post-effective amendment that contains a form of prospectus shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on October 2, 2015.

Albertsons Companies, Inc.

By: /s/ Robert G. Miller

Name: Robert G. Miller

Title: Chairman of the Board of Directors and Chief Executive Officer
(Principal Executive Officer)

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ Robert G. Miller</u> Robert G. Miller	Chairman of the Board of Directors and Chief Executive Officer (Principal Executive Officer)	October 2, 2015
<u>/s/ Robert B. Dimond</u> Robert B. Dimond	Executive Vice President and Chief Financial Officer (Principal Financial Officer)	October 2, 2015
<u>/s/ Robert B. Larson</u> Robert B. Larson	Senior Vice President, Chief Accounting Officer (Principal Accounting Officer)	October 2, 2015
<u>/s/ *</u> Dean S. Adler	Director	October 2, 2015
<u>/s/ *</u> Sharon L. Allen	Director	October 2, 2015
<u>/s/ *</u> Steven A. Davis	Director	October 2, 2015