

Table of Contents

<u>Exhibit No.</u>	<u>Exhibit Description</u>
10.1*	Second Amended and Restated Term Loan Agreement, dated August 25, 2014 and effective January 30, 2015, by and among Albertson's LLC, Safeway Inc. (as successor by merger to Saturn Acquisition Merger Sub, Inc.) and the other co-borrowers, as borrowers, Albertson's Holdings LLC and the other guarantors from time to time thereto, as guarantors, the lenders from time to time thereto, and Credit Suisse AG, Cayman Islands Branch, as administrative and collateral agent
10.2*	Amended and Restated Asset-Based Revolving Credit Agreement, dated January 30, 2015, by and among Albertson's LLC, Safeway Inc. (as successor by Merger to Saturn Acquisition Merger Sub, Inc.) and the other co-borrowers, as borrowers, Albertson's Holdings LLC and the other guarantors from time to time party thereto, as guarantors, the lenders from time to time party thereto and Bank of America N.A., as administrative and collateral agent
10.3*	Term Loan Agreement, dated June 27, 2014, by and among New Albertson's, Inc., NAI Holdings LLC, and the other guarantors from time to time party thereto, the lenders from time to time party thereto, and Citibank, N.A., as administrative and collateral agent
10.4*	Amendment No. 2 to the Asset-Based Revolving Credit Agreement, dated January 24, 2014, by and among New Albertson's, Inc., NAI Holdings LLC, the other borrowers from time to time, the guarantors from time to time party thereto, the lenders from time to time party thereto and Bank of America, N.A., as administrative and collateral agent
10.5*	Amended and Restated Letter of Credit Facility Agreement, dated as of January 24, 2014, by and among New Albertson's, Inc. and Bank of America, N.A.
10.6*	Casa Ley Contingent Value Rights Agreement, dated January 30, 2015, by and among AB Acquisition LLC, Safeway Inc., the Shareholder Representative, as defined therein, and Computershare Inc. and Computershare Trust Company, N.A., as Rights Agent
10.7†	Transition Services Agreement, dated March 21, 2013 between SuperValu Inc. and Albertson's LLC
10.8†	Transition Services Agreement, dated March 21, 2013 between SuperValu Inc. and New Albertson's, Inc.
10.9*	Letter Agreement, dated April 16, 2015, to each of the Transition Services Agreements between SUPERVALU INC. and New Albertson's, Inc. dated March 21, 2013, and the Transition Services Agreement between SUPERVALU INC. and Albertson's LLC dated March 21, 2013
10.10*	Decision and Order, dated January 27, 2015, between the Federal Trade Commission, Cerberus Institutional Partners V, L.P., AB Acquisition LLC and Safeway Inc.
10.11***	Form of Albertsons Companies, Inc. 2015 Equity and Incentive Award Plan
10.12***	Form of Albertsons Companies, Inc. Executive Incentive Bonus Plan
10.13***	Albertsons Companies, Inc. Restricted Stock Unit Plan
10.14***	Form of Restricted Stock Unit Award Agreement under the Albertsons Companies, Inc. Restricted Stock Unit Plan
10.15***	Form of Indemnification Agreement
10.16***	Employment Agreement, dated September 21, 2015, among Albertsons Companies, Inc., Robert Miller and, solely for purpose of the third paragraph thereof, AB Acquisition LLC