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- (1) Pro forma as adjusted reflects estimated fees and expenses (other than underwriting discounts and commissions) of \$7 million incurred in connection with this offering and \$16 million of cash bonuses which will be paid to certain executives in connection with this offering.
- (2) As of June 30, 2015, our senior secured revolving credit facility had commitments from financial institutions to provide approximately \$1.25 billion of credit which matures on June 2, 2020, subject to certain conditions. As of June 30, 2015, approximately \$1.0 billion remained available under this facility (giving effect to \$41 million of outstanding letters of credit).
- (3) Represents the aggregate face amount of our March 2017 Term Loans, March 2018 Term Loans, September 2018 Term Loans and March 2021 Term Loans. Pro forma reflects the addition of the July 2022 Term Loans (includes face amount of €250 million estimated at \$276 million).
- (4) Represents the aggregate face amount of our 7.375% senior secured first lien notes due 2019, 8.875% senior secured first lien notes due 2020, 6.75% senior secured first lien notes due 2020 and, pro forma, our 5.375% senior secured first lien notes due 2023 (collectively, the “first lien notes”). Pro forma reflects the issuance of the 5.375% notes and the redemption and/or repurchase of the 7.375% notes and 8.875% notes.
- (5) Represents the aggregate face amount of our 8.25% senior secured second lien notes due 2021 and 8.75% senior secured second lien notes due 2022 (collectively, the “second lien notes” and, together with the first lien notes, the “senior secured notes”).
- (6) Represents the aggregate face amount of our 12.625% senior unsecured notes due 2021, 11.25% senior unsecured notes due 2021, and 10.625% senior unsecured notes due 2021 (collectively, the “senior notes”). Pro forma as adjusted reflects the redemption of the outstanding amount of our 11.25% senior unsecured notes due 2021 and a portion of our 12.625% senior unsecured notes due 2021, as described in “Use of Proceeds.”
- (7) Represents the face amount of our 11.75% senior subordinated notes due 2021 (the “senior subordinated notes”).
- (8) Consists of \$27 million of borrowings outstanding under lines of credit. As of June 30, 2015, we had approximately \$302 million available under short-term lines of credit and other arrangements with foreign banks and alliance partners primarily to fund settlement activity. As of June 30, 2015, we had a \$150 million committed line of credit for one of our U.S. alliances. The remainder of these arrangements is primarily associated with international operations and are in various functional currencies, the most significant of which are the Australian dollar, the Polish zloty, and the euro. Of the amounts outstanding as of June 30, 2015, \$25 million was uncommitted.