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**FIRST DATA CORPORATION**  
**UNAUDITED PRO FORMA CONSOLIDATED STATEMENT OF OPERATIONS**  
**FOR THE YEAR ENDED DECEMBER 31, 2014**

(in millions, except shares and per share data)	Actual	Reorganization, 2015 Refinancing and 2014 Equity Recapitalization Adjustments	Pro Forma for the Reorganization, the 2015 Refinancing and the 2014 Equity Recapitalization	Offering Adjustments	Pro Forma As Adjusted
Revenues	\$ 11,152		\$ 11,152		\$ 11,152
Expenses	9,714		9,714	\$ 2(d)	9,716
Operating profit	1,438		1,438	(2)	1,436
Interest income	11		11		11
Interest expense	(1,739)	\$ 183(a)	(1,556)	307(e)	(1,249)
Loss on debt extinguishment	(274)	274(b)	—		—
Other income	161		161		161
	(1,841)	457	(1,384)	307	(1,077)
(Loss) gain before income taxes and equity earnings in affiliates	(403)	457	54	305	359
Income tax expense	82		82		82
Equity earnings in affiliates	220		220		220
Net (loss) income	(265)	457	192	305	497
Less: Net income attributable to noncontrolling interests and redeemable noncontrolling interest	193		193		193
Net (loss) income attributable to First Data Corporation	<u>\$ (458)</u>	<u>\$ 457</u>	<u>\$ (1)</u>	<u>\$ 305</u>	<u>\$ 304</u>
Net (loss) income per share:					
Basic	\$(458,000)		\$ (0.00)		\$ 0.34
Diluted	\$(458,000)		\$ (0.00)		\$ 0.34
Weighted average common shares outstanding:					
Basic	1,000		715,340,975		889,037,680(f)
Diluted	1,000		715,340,975(c)		897,337,046(f)