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FIRST DATA CORPORATION
UNAUDITED PRO FORMA CONSOLIDATED STATEMENT OF OPERATIONS
FOR THE SIX MONTHS ENDED JUNE 30, 2015

(in millions, except shares and per share data)	Actual	Reorganization and 2015 Refinancing Adjustments	Pro Forma for the Reorganization and the 2015 Refinancing	Offering Adjustments	Pro Forma As Adjusted
Revenues	\$ 5,567		\$ 5,567		\$ 5,567
Expenses	4,898		4,898	\$ 1(d)	4,899
Operating profit	669		669	(1)	668
Interest income	2		2		2
Interest expense	(813)	\$ 29(a)	(784)	154(e)	(630)
Other income	11		11		11
	(800)	29	(771)	154	(617)
Loss before income taxes and equity earnings in affiliates	(131)	29	(102)	153	51
Income tax expense	13	5	18	15	33
Equity earnings in affiliates	114		114		114
Net (loss) income	(30)	24	(6)	138	132
Less: Net income attributable to noncontrolling interests and redeemable noncontrolling interest	108		108		108
Net (loss) income attributable to First Data Corporation	\$ (138)	\$ 24	\$ (114)	\$ 138	\$ 24
Net (loss) income per share:					
Basic	\$(138,000)		\$ (0.16)		\$ 0.03
Diluted	\$(138,000)		\$ (0.16)		\$ 0.03
Weighted average common shares outstanding:					
Basic	1,000		717,694,463		891,391,168(f)
Diluted	1,000		717,694,463(c)		902,403,851(f)