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**FIRST DATA CORPORATION**  
**UNAUDITED PRO FORMA CONSOLIDATED BALANCE SHEET**  
**AS OF JUNE 30, 2015**

(in millions, except shares)	Actual	Reorganization and 2015 Refinancing Adjustments	Pro Forma for the Reorganization and the 2015 Refinancing	Offering Adjustments	Pro Forma As Adjusted
<b>Assets</b>					
Total current assets	\$10,520		\$ 10,520	\$ (20) <sup>(g)</sup>	\$ 10,500
Property and equipment, net of accumulated depreciation of \$1,316	931		931		931
Goodwill	16,955		16,955		16,955
Customer relationships, net of accumulated amortization of \$5,085	2,383		2,383		2,383
Other intangibles, net of accumulated amortization of \$2,044	1,772		1,772		1,772
Investment in affiliates	1,098		1,098		1,098
Other long-term assets	838		838	(3) <sup>(h)</sup>	835
<b>Total assets</b>	<b>\$34,497</b>		<b>\$ 34,497</b>	<b>\$ (23)</b>	<b>\$ 34,474</b>
<b>Liabilities and Equity</b>					
Total current liabilities	\$10,120		\$ 10,120		\$ 10,120
Long-term borrowings	20,721		20,721	\$ (2,470) <sup>(i)</sup>	18,251
Long-term deferred tax liabilities	536		536		536
Other long-term liabilities	832		832		832
<b>Total liabilities</b>	<b>32,209</b>		<b>32,209</b>	<b>(2,470)</b>	<b>29,739</b>
Redeemable noncontrolling interest	78		78		78
First Data Corporation shareholder's deficit:					
Common Stock, \$0.01 par value; (1,000 shares authorized, issued and outstanding, <i>actual</i> ; no shares authorized, issued and outstanding, <i>pro forma</i> and <i>pro forma as adjusted</i> )	—		—		—
Class A common stock, \$0.01 par value (no shares authorized and outstanding, <i>actual</i> ; 1,600,000,000 shares authorized, no shares issued and outstanding, <i>pro forma</i> ; 1,600,000,000 shares authorized and 160,000,000 shares issued and outstanding, <i>pro forma as adjusted</i> )	—		—	2	2
Class B common stock, \$0.01 par value (no shares authorized and outstanding, <i>actual</i> ; 800,000,000 shares authorized and 717,784,056 shares issued and outstanding, <i>pro forma</i> ; 800,000,000 shares authorized and 731,480,761 shares issued and outstanding, <i>pro forma as adjusted</i> )	—	\$ 7	7		7
Additional paid-in capital	9,912	231	10,143	3,207 <sup>(j)</sup>	13,350
Accumulated loss	(9,689)	(238)	(9,927)	(762) <sup>(k)</sup>	(10,689)
Accumulated other comprehensive loss	(1,050)		(1,050)		(1,050)
<b>Total First Data Corporation shareholder's deficit</b>	<b>(827)</b>		<b>(827)</b>	<b>2,447</b>	<b>1,620</b>
Noncontrolling interests	3,037		3,037		3,037
<b>Total equity</b>	<b>2,210</b>		<b>2,210</b>	<b>2,447</b>	<b>4,657</b>
<b>Total liabilities and equity</b>	<b>\$34,497</b>		<b>\$ 34,497</b>	<b>\$ (23)</b>	<b>\$ 34,474</b>