

**Table of Contents**

**FIRST DATA CORPORATION**  
**NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (Continued)**

(in millions)	Year ended December 31, 2013 (As Adjusted)				
	FDC Parent Company	Guarantor Subsidiaries	Non- Guarantor Subsidiaries	Consolidation Adjustments	Consolidated
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>					
Net (loss) income	\$ (952)	\$ 483	\$ 480	\$ (786)	\$ (775)
Adjustments to reconcile to net cash (used in) provided by operating activities:					
Depreciation and amortization (including amortization netted against equity earnings in affiliates and revenues)	7	715	490	—	1,212
Charges (gains) related to other operating expenses and other income (expense)	158	28	(4)	—	182
Other non-cash and non-operating items, net	(498)	(268)	(29)	786	(9)
(Decrease) increase in cash resulting from changes in operating assets and liabilities, excluding the effects of acquisitions and dispositions	(406)	375	136	—	105
Net cash (used in) provided by operating activities	(1,691)	1,333	1,073	—	715
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>					
Proceeds from dispositions, net of expenses paid and cash disposed	—	10	8	—	18
Additions to property and equipment	—	(68)	(126)	—	(194)
Payments to secure customer service contracts, including outlays for conversion, and capitalized systems development costs	(1)	(124)	(60)	—	(185)
Acquisitions, net of cash acquired	(12)	—	—	—	(12)
Proceeds from sale of property and equipment	—	5	7	—	12
Other investing activities	—	7	1	—	8
Distributions and dividends from subsidiaries	178	190	—	(368)	—
Net cash provided by (used in) investing activities	165	20	(170)	(368)	(353)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>					
Short-term borrowings, net	—	—	(109)	—	(109)
Proceeds from issuance of long-term debt	4,472	—	—	—	4,472
Debt modification and related financing costs, net	(111)	—	—	—	(111)
Principal payments on long-term debt	(4,429)	(67)	(10)	—	(4,506)
Distributions and dividends paid to noncontrolling interests and redeemable noncontrolling interest	—	—	(41)	(183)	(224)
Distributions paid to equity holders	—	—	(373)	373	—
Purchase of noncontrolling interest	—	—	(24)	—	(24)
Capital transactions, net	(30)	—	(178)	178	(30)
Intercompany	1,433	(1,274)	(159)	—	—
Net cash provided by (used in) financing activities	1,335	(1,341)	(894)	368	(532)
Effect of exchange rate changes on cash and cash equivalents	—	(2)	(11)	—	(13)
Change in cash and cash equivalents	(191)	10	(2)	—	(183)
Cash and cash equivalents at beginning of period	227	23	358	—	608