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FIRST DATA CORPORATION
CONSOLIDATED BALANCE SHEETS
(Unaudited)

<u>(in millions, except common stock share amounts)</u>	<u>As of June 30,</u> <u>2015</u>	<u>As of December 31,</u> <u>2014</u>
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 348	\$ 358
Accounts receivable, net of allowance for doubtful accounts of \$54 and \$51	1,731	1,752
Settlement assets	8,031	7,555
Other current assets	410	289
Total current assets	<u>10,520</u>	<u>9,954</u>
Property and equipment, net of accumulated depreciation of \$1,316 and \$1,233	931	930
Goodwill	16,955	17,017
Customer relationships, net of accumulated amortization of \$5,085 and \$4,871	2,383	2,604
Other intangibles, net of accumulated amortization of \$2,044 and \$1,965	1,772	1,745
Investment in affiliates	1,098	1,101
Other long-term assets	838	849
Total assets	<u>\$ 34,497</u>	<u>\$ 34,200</u>
LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable	\$ 283	\$ 280
Short-term and current portion of long-term borrowings	307	161
Settlement obligations	8,031	7,557
Other current liabilities	1,499	1,533
Total current liabilities	<u>10,120</u>	<u>9,531</u>
Long-term borrowings	20,721	20,760
Long-term deferred tax liabilities	536	521
Other long-term liabilities	832	788
Total liabilities	<u>32,209</u>	<u>31,600</u>
Commitments and contingencies (See note 8)		
Redeemable noncontrolling interest	78	70
First Data Corporation shareholder's deficit:		
Common stock, \$0.01 par value; 1,000 shares authorized and issued (2015 and 2014)	—	—
Additional paid-in capital	9,912	9,906
Accumulated loss	(9,689)	(9,547)
Accumulated other comprehensive loss	(1,050)	(929)
Total First Data Corporation shareholder's deficit	<u>(827)</u>	<u>(570)</u>
Noncontrolling interests	3,037	3,100
Total equity	<u>2,210</u>	<u>2,530</u>
Total liabilities and equity	<u>\$ 34,497</u>	<u>\$ 34,200</u>

See Notes to unaudited consolidated financial statements.