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FIRST DATA CORPORATION
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

(in millions)	Six months ended June 30, 2014				
	FDC Parent Company	Guarantor Subsidiaries	Non-Guarantor Subsidiaries	Consolidation Adjustments	Consolidated
Revenues:					
Transaction and processing service fees	\$ —	\$ 1,818	\$ 1,514	\$ (120)	\$ 3,212
Product sales and other	—	286	204	(30)	460
Reimbursable debit network fees, postage, and other	—	1,279	526	—	1,805
Total revenues	—	3,383	2,244	(150)	5,477
Expenses:					
Cost of services (exclusive of items shown below)	—	690	730	(120)	1,300
Cost of products sold	—	106	84	(30)	160
Selling, general, and administrative	76	554	380	—	1,010
Reimbursable debit network fees, postage, and other	—	1,279	526	—	1,805
Depreciation and amortization	5	305	218	—	528
Other operating expenses:					
Restructuring, net	5	3	(1)	—	7
Total expenses	86	2,937	1,937	(150)	4,810
Operating (loss) profit	(86)	446	307	—	667
Interest income	—	—	7	—	7
Interest expense	(920)	(4)	(3)	—	(927)
Interest income (expense) from intercompany notes	158	(139)	(19)	—	—
Loss on debt extinguishment	(3)	—	—	—	(3)
Other (expense) income	(1)	88	(4)	—	83
Equity earnings from consolidated subsidiaries	401	131	—	(532)	—
	(365)	76	(19)	(532)	(840)
(Loss) income before income taxes and equity earnings in affiliates	(451)	522	288	(532)	(173)
Income tax (benefit) expense	(216)	239	54	—	77
Equity earnings in affiliates	—	99	9	—	108
Net (loss) income	(235)	382	243	(532)	(142)
Less: Net income attributable to noncontrolling interests and redeemable noncontrolling interest					
	—	—	31	62	93
Net (loss) income attributable to First Data Corporation	\$ (235)	\$ 382	\$ 212	\$ (594)	\$ (235)
Comprehensive (loss) income	\$ (250)	\$ 305	\$ 347	\$ (559)	\$ (157)
Less: Comprehensive income attributable to noncontrolling interests and redeemable noncontrolling interest					
	—	—	31	62	93
Comprehensive (loss) income attributable to First Data Corporation	\$ (250)	\$ 305	\$ 316	\$ (621)	\$ (250)