

Table of Contents

FIRST DATA CORPORATION
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

CONSOLIDATED BALANCE SHEETS

(in millions)	As of June 30, 2015				
	FDC Parent Company	Guarantor Subsidiaries	Non-Guarantor Subsidiaries	Consolidation Adjustments	Consolidated
ASSETS					
Current assets:					
Cash and cash equivalents	\$ 10	\$ 33	\$ 305	\$ —	\$ 348
Accounts receivable, net of allowance for doubtful accounts	15	790	926	—	1,731
Settlement assets (a)	—	3,747	4,284	—	8,031
Intercompany notes receivable	3,447	314	—	(3,761)	—
Other current assets	100	193	117	—	410
Total current assets	<u>3,572</u>	<u>5,077</u>	<u>5,632</u>	<u>(3,761)</u>	<u>10,520</u>
Property and equipment, net of accumulated depreciation	37	631	263	—	931
Goodwill	—	9,140	7,815	—	16,955
Customer relationships, net of accumulated amortization	—	1,366	1,017	—	2,383
Other intangibles, net of accumulated amortization	604	668	500	—	1,772
Investment in affiliates	5	927	166	—	1,098
Long-term intercompany receivables	8,129	14,934	5,740	(28,803)	—
Long-term intercompany notes receivable	326	1	9	(336)	—
Long-term deferred tax assets	631	—	—	(631)	—
Other long-term assets	277	338	307	(84)	838
Investment in consolidated subsidiaries	24,553	5,322	—	(29,875)	—
Total assets	<u>\$ 38,134</u>	<u>\$ 38,404</u>	<u>\$ 21,449</u>	<u>\$ (63,490)</u>	<u>\$ 34,497</u>
LIABILITIES AND EQUITY					
Current liabilities:					
Accounts payable	\$ 2	\$ 184	\$ 97	\$ —	\$ 283
Short-term and current portion of long-term borrowings	204	71	32	—	307
Settlement obligations (a)	—	3,747	4,284	—	8,031
Intercompany notes payable	314	3,419	28	(3,761)	—
Other current liabilities	528	546	425	—	1,499
Total current liabilities	<u>1,048</u>	<u>7,967</u>	<u>4,866</u>	<u>(3,761)</u>	<u>10,120</u>
Long-term borrowings	20,604	116	1	—	20,721
Long-term deferred tax liabilities	—	991	176	(631)	536
Long-term intercompany payables	16,717	8,105	3,981	(28,803)	—
Long-term intercompany notes payable	9	264	63	(336)	—
Other long-term liabilities	583	214	119	(84)	832
Total liabilities	<u>38,961</u>	<u>17,657</u>	<u>9,206</u>	<u>(33,615)</u>	<u>32,209</u>
Redeemable equity interest	—	—	78	(78)	—
Redeemable noncontrolling interest	—	—	—	78	78
First Data Corporation shareholder's (deficit) equity	(827)	20,747	6,068	(26,815)	(827)
Noncontrolling interests	—	—	86	2,951	3,037
Equity of consolidated alliance	—	—	6,011	(6,011)	—
Total equity	<u>(827)</u>	<u>20,747</u>	<u>12,165</u>	<u>(29,875)</u>	<u>2,210</u>
Total liabilities and equity	<u>\$ 38,134</u>	<u>\$ 38,404</u>	<u>\$ 21,449</u>	<u>\$ (63,490)</u>	<u>\$ 34,497</u>