

John C. Robertshaw

Educational Background and Business Experience

Mr. Robertshaw is a member of iCapital Advisor's investment committee. Mr. Robertshaw is a Co-Founder and Special Advisor to iCapital Network. Until 2016, he served as a Vice Chairman of Credit Suisse Securities (USA) LLC. He served as Co-Head of the Private Fund Group at Credit Suisse from 2004 through 2013, during which time the Private Fund Group represented more than 170 funds raising in excess of \$250 billion. He also served as a member of the Asset Management Operating Committee as well as the Alternative Investments Operating Committee at Credit Suisse. Mr. Robertshaw joined Credit Suisse in November 2000, when the Bank merged with Donaldson, Lufkin & Jenrette, where he was a Managing Director in the Private Fund Group. Mr. Robertshaw joined DLJ in September 1995 from Salomon Brothers, where he was in charge of Private Equity Placements. He spent seven years with Salomon, the last five as a private placement specialist. Mr. Robertshaw received a B.A. in English Literature from Yale University.

Disciplinary Information

Mr. Robertshaw has not been the subject of any material legal or disciplinary events required to be disclosed in this Item.

Other Business Activities

Mr. Robertshaw is a Special Advisor to iCapital Network and iCapital Securities, LLC. In order to minimize any conflicts of interest, he does not receive sales commission. All employees of iCapital Advisors are instructed to put client interest first at all times.

Additional Compensation

None.

Supervision

Mr. Michael Stanton, iCapital's CCO, supervises Mr. Robertshaw for compliance purposes. Mr. Stanton's contact information can be located on the cover page to this ADV 2B.