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**From:** Stewart Oldfield [REDACTED]  
**Sent:** 2/28/2019 8:22:29 AM  
**To:** Liam Osullivan [REDACTED]  
**CC:** Martin Zeman [REDACTED]  
**Subject:** Re: JE accounts [C]

Cool, so you guys are basically done. I know the accounts will technically stay open to receive divs etc. Thanks.

Stewart Oldfield, CFA, CAIA

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> On Feb 28, 2019, at 8:20 AM, Liam Osullivan <[REDACTED]> wrote:

>  
> Classification: Confidential

>  
> We are down to the main Southern Financial LLC account, [REDACTED]. Most of the assets have left the account this morning. There is 224,000 shares of Apple and \$42k in cash left. There is an Interactive Brokers transfer that Rich submitted this week that we have not seen yet.

>  
> -----Original Message-----

> From: Stewart Oldfield  
> Sent: Thursday, February 28, 2019 8:16 AM  
> To: Liam Osullivan <[REDACTED]>  
> Cc: Martin Zeman <[REDACTED]>  
> Subject: JE accounts

>  
> Did they manage to clean up the last pieces here? Rich thought they would be done this week. I have a few straggler bank accounts, but they've made good progress there. Thanks

>  
> Stewart Oldfield, CFA, CAIA

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