
From: Liam Osullivan [REDACTED]
Sent: 2/28/2019 8:20:41 AM
To: Stewart Oldfield [REDACTED]
CC: Martin Zeman [REDACTED]
Subject: RE: JE accounts [C]

Classification: Confidential

We are down to the main Southern Financial LLC account, [REDACTED]. Most of the assets have left the account this morning. There is 224,000 shares of Apple and \$42k in cash left. There is an Interactive Brokers transfer that Rich submitted this week that we have not seen yet.

-----Original Message-----

From: Stewart Oldfield
Sent: Thursday, February 28, 2019 8:16 AM
To: Liam Osullivan [REDACTED]
Cc: Martin Zeman <[REDACTED]>
Subject: JE accounts

Did they manage to clean up the last pieces here? Rich thought they would be done this week. I have a few straggler bank accounts, but they've made good progress there. Thanks

Stewart Oldfield, CFA, CAIA

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