

**From:** Sarah Rafferty  
**Sent:** Tuesday, July 10, 2018 12:38 PM  
**To:** Stewart Oldfield <[REDACTED]>  
**Subject:** Next Steps: Invitation for Frieze Preview [1]

Classification: **For internal use only**

Hi Stewart, below is the invite for the Preview for you to forward to your nominated clients listed below:

James	Burritt
Ali	Rashid
Jamshid	Keynejad
Leon	Black
Michael	Bloomberg
Andrew	Feldstein
Rick	Caruso
Kelly	Masuda
Todd	Meister
Greg	Martin
Stan	Gold
Barry	Bloom
Ken	Jones
Paul	Watson
Robert	Forsythe
Todd	Wanek
Jeffrey	Epstein
Paul	Barrett
Ian	Slome
Katherine	Montrone
Raj	Pundarika
Todd	Kristol
Jon	Sobel
Heather	Crosby
Tom	Danziger
Rudy	Sahay
Patrick	McGinnis

As a reminder, compliance instructions are below.

**Compliance**

**As long as you are not aware of any potential issues and the client meets the below criteria, you can enter them in compliance direct only if they confirm attendance. Questions or concerns should be directed to the ABC group.**

**Criteria:**

- Invitees should be limited to the wealth management client (or prospect) and/or their family members
- No sensitive counterparts (including public officials, regulatory agencies, etc.)
- DB payment of client travel & accommodation is not permitted
- Pending business at the time of invite is not permitted (i.e. specific discussions pertaining to investment type and amount have occurred and decision or action is pending with client, or discussion on moving assets from bank x to DB).