

Additionally, with respect to shares issued pursuant to the exercise or vesting of Mobileye Options or Mobileye RSUs granted to Israeli employees, such tax and withholding consequences shall also be in accordance with the terms and conditions of the Israel Equity Tax Ruling, if obtained.

We urge you to consult your own tax advisor as to the particular Israeli tax consequences to you of the Offer and the Post-Offer Reorganization.

**Who should I call if I have questions about the Offer?**

D.F. King & Co., Inc. is acting as the Information Agent for the Offer. You may call the Information Agent toll free at [REDACTED] (for shareholders) or collect at [REDACTED] (for banks and brokers). See the back cover of this Offer to Purchase for additional contact information.