

From: Chris Harvey [REDACTED]
Sent: 5/12/2017 2:39:32 PM
To: Vahe Stepanian [REDACTED]
CC: Stewart Oldfield [REDACTED]
Subject: RE: MBLY Tender [C] [I]

Classification: **For internal use only**

This is what is on Pershing's IFA system. It would appear the client is not a resident of Israel, and therefore would be subject to the max withholding date of 25%. It would also appear the shares will be delisted and if they choose not to participate by not filing any paperwork, then they will get nothing. So it would appear their best course of action would be to elect into the tender and if they are going to be subject to the max withholding rate then they might as well file as such going in.

Items For Attention - Voluntary Offer Details

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Description	MOBILEYE NV
Symbol	MBLY
CUSIP	N51488117
Offer	ELECTION
Offer Description	EXEMPT FROM TAX
Subject To IRC 302 Withholding	NO
Other Offers Available	

[ELECTION2](#)

[ELECTION3](#)

Offer Dates

Cut-Off Date	06/16/2017	Cut-Off Time	19.00.00
Withdrawal Date	06/16/2017	Withdrawal Time	12.00.00
Expiration Date	06/21/2017	Expiration Time	17.00.00
Protected Date	06/26/2017		

Offer Details

Odd Lot	Over Subscribe
Minimum Bid	Maximum Bid
Increments	Multiplier Factor

Payment Terms

Pay Date	Accrued Div/Int	
Proration Rate	Proration Round/Int	
Converted Rate	Converted To	CASH
Rounding Factor	Cash in Lieu Rate	\$63.54

+ *****BE ADVISED THAT SHARES MAY BE DELISTED***** HOLDERS OF THE ABOVE SECURITY WHO DO NOT PARTICIPATE BY THE EXPIRATION DATE WILL BE DELISTED AND MAY RECEIVE PROCEEDS LESS THAN TENDER PRICE. + HOLDERS THAT WISH TO TENDER THEIR SHARES, IN ADDITION TO SUBMITTING INSTRUCTIONS VIA IFA/REOR, MUST COMPLETE AND RETURN A COPY OF THE ISRAELI TAX DECLARATION FORM VIA SERVICE CENTER TO CORPORATE ACTIONS, VOLUNTARY OFFER EXPIRING, INSTRUCTIONS BY PERSHING'S DEADLINE OF 6/16/17. HOLDERS MUST WRITE