To: Zbynek Kozelsky; Donald Summer
Cc: Stewart Oldfield
Subject: FW: MBLY Tender [C] [I]

Classification: **For internal use only**

Zigs/Donnie – who should we call to get the answer to this question?

From: Stewart Oldfield
Sent: Friday, May 12, 2017 10:10 AM
To: Vahe Stepanian <[redacted]>; Joshua Shoshan <[redacted]
Subject: FW: MBLY Tender [C] [I]

Classification: **For internal use only**

Did either of you go back to him?

From: Richard Kahn [[redacted]
Sent: Thursday, May 11, 2017 1:38 PM
To: Vahe Stepanian
Cc: Stewart Oldfield; Joshua Shoshan
Subject: Re: MBLY Tender [C]

if we do nothing what will happen?
please advise
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
[redacted]

On May 10, 2017, at 4:58 PM, Vahe Stepanian <[redacted]> wrote:

Classification: **Confidential**

HI Rich – we're reaching out as Southern Financial holds 800 MBLY in account ending x804. As you likely saw - there is an MBLY currently tender offer that is **set to expire on 6/16/17,** for which a mailing should have been sent to you over the last few weeks. Regardless, we wanted to make sure the details were in front of you in case you had questions.

Long story short – the tender was set at $63.54 per share for holders of Mobileye, N.V. (details are attached). The offer is subject to Israeli withholding tax of 25% unless holders provide an affidavit that they are exempt. Holders who are EXEMPT from Israeli tax must declare so by fully completing the attached Israeli Tax Declaration form to avoid the withholding.