
From: Stewart Oldfield [REDACTED]
Sent: 10/11/2018 6:32:53 PM
To: Coley Jellinghaus [REDACTED]
Subject: RE: Butterfly Trust [C] [I]

Just spoke to Kim and she's good. Will finalize this tmw. Thanks again

From: Coley Jellinghaus
Sent: Thursday, October 11, 2018 3:35 PM
To: Stewart Oldfield <[REDACTED]>
Subject: RE: Butterfly Trust [C] [I]

Classification: **For internal use only**

Perfect.



Coley Jellinghaus
Managing Director | Head of Investment Solutions Group

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From: Stewart Oldfield
Sent: Thursday, October 11, 2018 3:33 PM
To: Coley Jellinghaus <[REDACTED]>
Subject: FW: Butterfly Trust [C]

FYI

From: Liam Osullivan
Sent: Thursday, October 11, 2018 3:31 PM
To: Stewart Oldfield <[REDACTED]>
Cc: Martin Zeman <[REDACTED]>; Zbynek Kozelsky <[REDACTED]>; Ian Salters <[REDACTED]>
Subject: Butterfly Trust [C]

Classification: **Confidential**

I discussed the below with Ziggy, Ian and Martin.

We propose that the Butterfly Trust is opened with the KCP team. We will open the account under the N4G prefix. We will request a new CA number for Martin Zeman that will be used to separate Butterfly Trust from accounts that have signed KCP packages on file. Martin will sign a quarterly attestation that the account is not being offered KCP products.