

From: Andrew King [REDACTED]
Sent: 2/22/2017 2:20:24 PM
To: Stewart Oldfield [REDACTED]
Subject: Client list for Vista and Canyon [I]

Classification: **For internal use only**

Vista:

	Banker	Notes	Email Sent	Response
Bluestem	Oldfield	Michael Billis	Y	Yes- will give it more thought and think about who else might be willing to give it a look
Bright	Oldfield		Y	
Dorrance	Oldfield		Y	
Forrestal	Oldfield		Y	
Illig	Oldfield		Y	
Shamrock - Greg Martin	Oldfield	-	Y	
Slome	Oldfield		Y	Yes- Pass for the moment
True North	Oldfield		Y	
Latona	Oldfield		Y	
Ellin	Oldfield		Y	
Tisch - TFMG?	Oldfield	QJ8001811 - KCP	Y	
Parkview	Oldfield		Y	

Canyon:

Banker	Client Name	Email Sent	Req. #	Andrew Previous Contact
Oldfield	Michael Bills	Y	102	CC
Oldfield	Bright Group	Y	103	Y
Oldfield	Forrestal	Y	104	Y
Oldfield	Cliff Illig	Y	105	Y
Oldfield	Everwatch	Y	106	Y
Oldfield	Shamrock (Greg Martin)	Y	107	Y
Oldfield	Slome	Y	108	Y
Oldfield	True North	Y	109	CC
Oldfield	Perspecta Trust	Y	114	Y
Oldfield	Tisch			CC (KCP)
Oldfield	SK Capital	Y	110	Y
Oldfield	Third Lake	Y	111	Y
Oldfield	JL squared	Y	112	Y
Oldfield	Aspen Grove	Y	115	Y
Oldfield	Comprehensive Financial Management	Y	121	CC
Oldfield	Gerschel	Y	120	Y
Oldfield	Southern Financial			KCP
Oldfield	Georgetown University	Y	119	Y
Oldfield	Glen Warren	Y	116	N