

connection with this offering of Interests. Schulte Roth & Zabel LLP also acts as counsel to the Management Company, the General Partner, the Underlying Funds and their respective affiliates. In connection with this offering of Interests and ongoing advice to the Partnership, the Management Company, the General Partner, the Underlying Funds and their respective affiliates, Schulte Roth & Zabel LLP will not be representing Limited Partners. No independent counsel has been retained to represent Limited Partners.

**SUBSCRIPTION FOR INTERESTS:**

Persons interested in subscribing for Interests in the Partnership will be furnished with, and will be required to complete and return to the General Partner, subscription documents.