

**From:** Stewart Oldfield [REDACTED]  
**Sent:** 8/3/2016 11:42:46 AM  
**To:** Cynthia Rodriguez [REDACTED]  
**Subject:** Fw: Monthly Annual Client Update Reports [I]

Classification: For Internal Use Only

Stewart Oldfield, CFA, CAIA  
Director

Deutsche Bank Trust Company Americas  
Deutsche Bank Wealth Management  
345 Park Avenue, New York, NY 10154  
Tel: 212 454 7881 [REDACTED]  
Mobile: [REDACTED]  
Email: [REDACTED]

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**From:** Rich Iarossi  
**Sent:** Wednesday, August 03, 2016 11:32 AM  
**To:** Stewart Oldfield  
**Subject:** Monthly Annual Client Update Reports [I]

Classification: **For internal use only**

Hello,

Please note that this e-mail contains information on Annual Client Updates that are already overdue and coming due.

For those clients listed in the DUE IN section of this e-mail, please complete the ACU at your earliest convenience.

ACU STATUS	Annual Client Update Due Date	Customer Owner	GCIS Customer Number	Relationship	Customer Name
DUE IN	8/25/2016	Stewart Oldfield	[REDACTED]	SOUTHERN FINANCIAL RELATIONSHIP	Southern Financial LLC

Kind regards,  
Rich Iarossi



Rich Iarossi

Deutsche Bank Wealth Management  
60 Wall Street, 10005-2836 New York, NY, USA  
Tel. + [REDACTED]  
Email: [REDACTED]