

Figure 23: Chemicals Loan Issuance FY'17 (continued)

Date	Company	1st Lien	2nd Lien	Maturity	CFR	Coupon	OID	Floor	Yield	UOP	Owner
10/5/17	Versum Materials	\$571	-	Sep-23	Ba2/BB*	L+200	100.00	0.00%	3.30%	Repricing	Public
10/12/17	H. B. Fuller	\$2,150	-	Oct-24	Ba3/BB+	L+225	99.75	0.00%	3.61%	Acquisition of Royal Adhesives	Public
10/20/17	Vantage Specialty Chemicals	\$485	-	Oct-24	B3/B-	L+400	99.50	1.00%	5.43%	LBO by HIG Capital	The Jordan Company
10/20/17	Vantage Specialty Chemicals	-	\$150	Oct-25	B3/B-	L+825	98.50	1.00%	9.93%	LBO by HIG Capital	The Jordan Company
10/24/17	Orion Engineered Carbons	\$289	-	Jul-24	Ba3/BB	L+250	100.00	0.00%	3.87%	Refi	Public
10/24/17	Orion Engineered Carbons (EUR)	\$387	-	Jul-24	Ba3/BB	E+250	99.88	0.00%	2.53%	Refi	Public
10/26/17	Ineos	\$1,660	-	Mar-24	Ba2/BB	L+200	100.00	0.00%	3.37%	Refi	Private
10/26/17	Ineos (EUR)	\$2,410	-	Mar-24	Ba2/BB	E+200	100.00	0.50%	2.50%	Refi	Private
10/27/17	Cypress Performance Group	\$475	-	Oct-24	B2/B	L+325	99.75	1.00%	4.68%	Acquisition of IPS Corp.	Sherman Capital
10/27/17	Cypress Performance Group	-	\$135	Oct-25	B2/B	L+750	99.50	1.00%	9.00%	Acquisition of IPS Corp.	Sherman Capital
10/27/17	Ravago	\$321	-	Jul-23	B1/BB-	L+275	100.00	0.00%	4.12%	Repricing	Private
11/2/17	ICP Group	\$250	\$45	Nov-23	B3/B-	L+400	99.50	1.00%	5.51%	Refi	Audax
11/3/17	Azelis	\$260	-	Dec-22	B3/B	L+375	100.00	1.00%	5.13%	Repricing	Apax Partners
11/3/17	Azelis (EUR)	\$257	-	Dec-22	B3/B	E+350	100.00	0.00%	3.50%	Repricing	Apax Partners
11/3/17	Azelis (EUR)	\$58	-	Dec-22	B3/B	E+350	100.00	0.00%	3.50%	Refi	Apax Partners
11/3/17	Ineos Styrolution	\$329	-	Nov-24	Ba2/BB	L+200	100.00	0.00%	3.38%	Refi	INEOS
11/3/17	Ineos Styrolution (EUR)	\$521	-	Nov-24	Ba2/BB	E+200	100.00	0.50%	2.50%	Refi	INEOS
11/3/17	Unifrax	\$459	-	Mar-24	B2/B	L+350	100.00	1.00%	4.88%	Repricing	American Securities
11/3/17	Unifrax	\$80	-	Nov-25	B2/B	L+350	100.00	1.00%	4.88%	Dividend	American Securities
11/3/17	Unifrax (EUR)	\$217	-	Mar-24	B2/B	E+375	100.00	0.00%	3.75%	Repricing	American Securities
11/3/17	Unifrax	-	\$100	Mar-22	B2/B	L+750	99.50	1.00%	9.01%	Dividend	American Securities
11/17/17	Angus Chemical	\$220	-	Feb-22	B2/B-	L+325	100.00	1.00%	4.65%	Repricing	Golden Gate
11/17/17	Angus Chemical (EUR)	\$309	-	Feb-22	B2/B-	E+325	100.00	0.50%	3.75%	Repricing	Golden Gate
11/20/17	Univar	\$2,284	-	Jul-24	B1/BB-	L+250	99.75	0.00%	3.96%	Refi	Public
12/5/17	Gemini HDPE	\$406	-	Aug-24	NR/NR	L+250	100.00	0.00%	3.90%	Refi	INEOS, Sasol
12/8/17	Albough	\$325	-	Dec-24	B1/B+	L+350	99.75	1.00%	4.96%	Refi	Private

Source: Deutsche Bank, Company Filings, Bloomberg Finance LP

