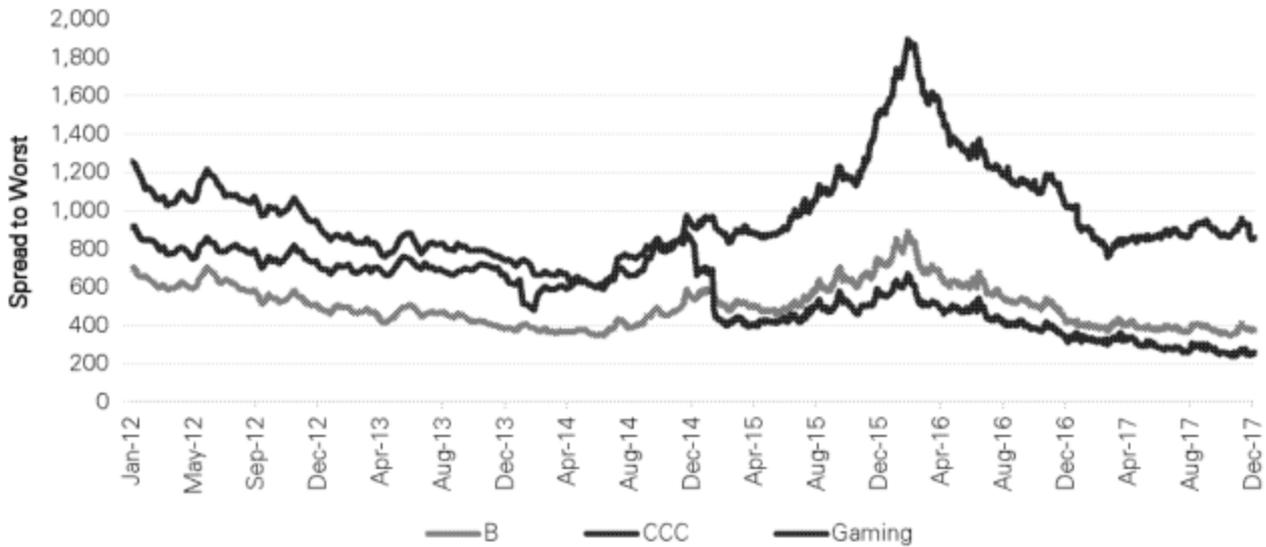




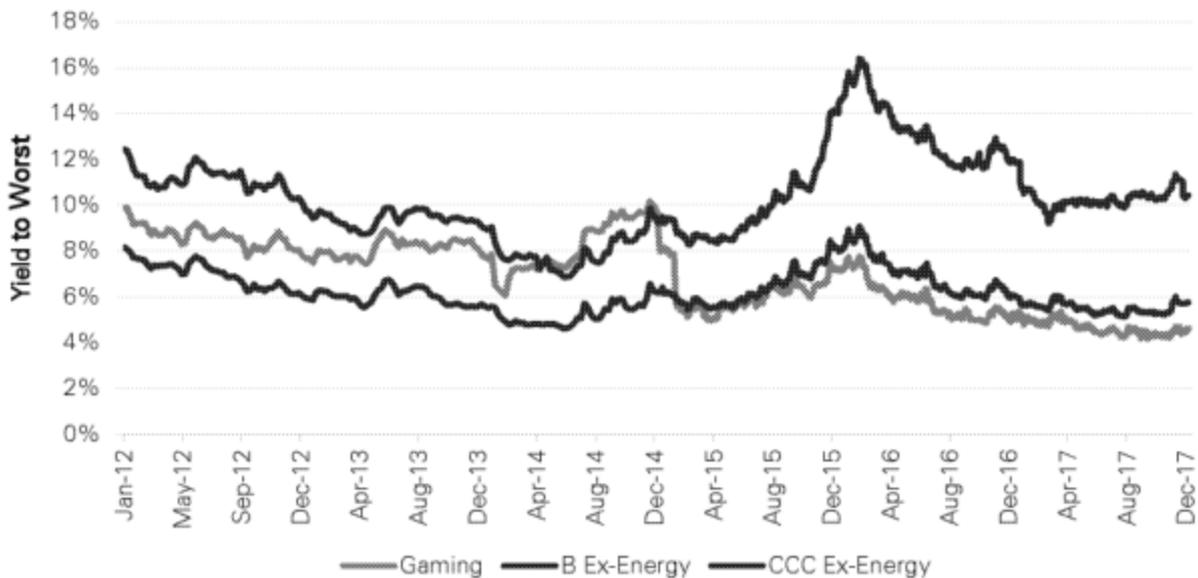
# Performance Review

Spread To Worst – HY Gaming, B and CCC



Source: Bloomberg Finance LP and Deutsche Bank Research

Yield To Worst – HY Gaming, B Ex-Energy and CCC Ex-Energy



Source: Bloomberg Finance LP and Deutsche Bank Research