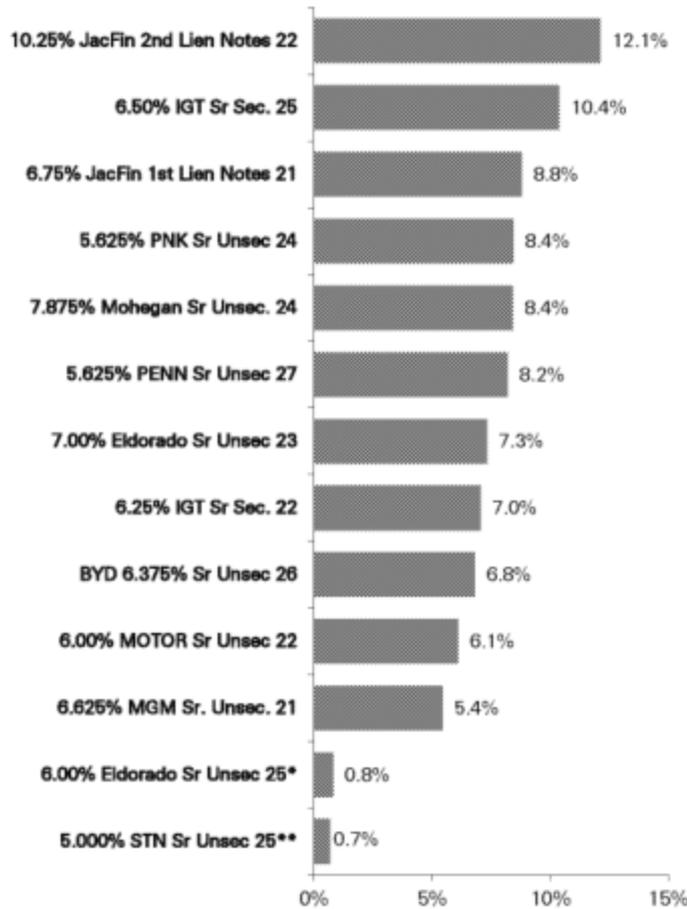
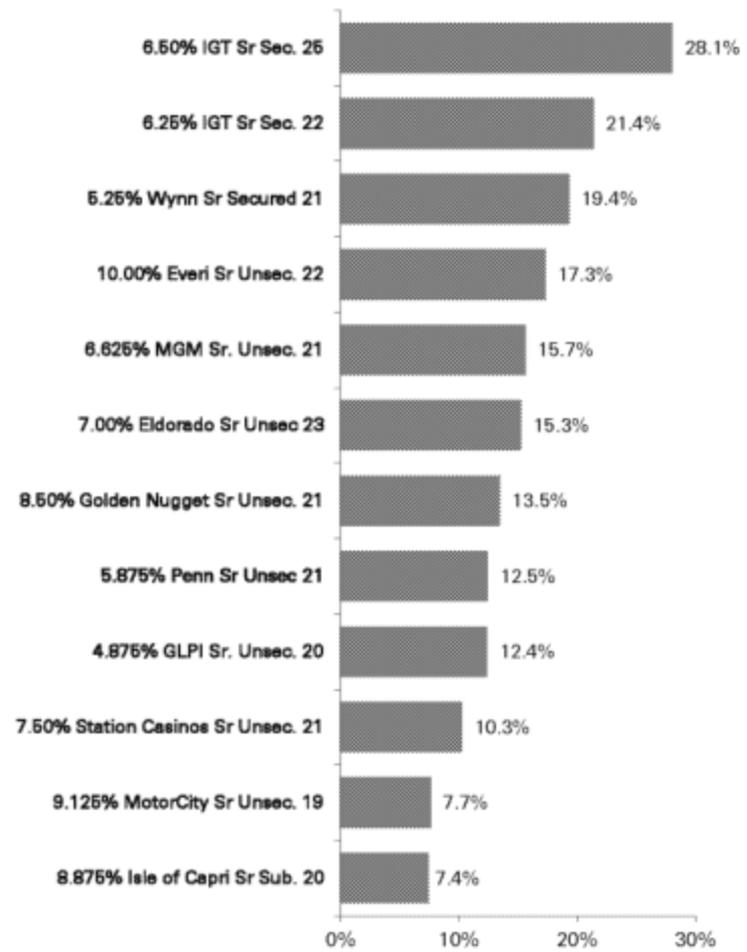


2017 YTD Total Returns for Select HY Gaming Issues (12/15/17)



*Eldorado Notes were issued as of 08/01/2017 ** STN Notes were issued as of 09/11/2017
Source: Bloomberg Finance LP, First Advantage Data and Deutsche Bank

2016 Full Year Total Returns for Select HY Gaming Issues



Source: Bloomberg Finance LP, First Advantage Data and Deutsche Bank

