

Cable Relative Value:

Issue	Amount (\$MM)	Collateral Type	DB Rating	Moody's / S&P	Next Call	Call Price	Bid Price	Bid YTW (%)	Bid STW	Bid YTC (%)	Bid G-Spread
Cablevision 7.75% due 2018	750	Sr. Notes	HOLD	B3 / B-	--	T + 50	101.500	2.71	130	▼	132
Cablevision 8% due 2020	500	Sr. Notes	HOLD	B3 / B-	--	T + 50	106.135	5.14	323	▼	322
Cablevision 5.875% due 2022	649	Sr. Notes	HOLD	B3 / B-	--	T + 50	98.500	6.24	403	▼	403
Cablevision (CSC Holdings) 7.875% due 2018	300	Sr. Notes	HOLD	B2 / B	--		100.700	2.64	126	▼	139
Cablevision (CSC Holdings) 7.625% due 2018	500	Sr. Notes	HOLD	B2 / B	--		102.625	2.80	126	▼	125
Cablevision (CSC Holdings) 8.625% due 2019	526	Sr. Notes	HOLD	B2 / B	--	T + 50	105.875	3.31	156	▼	157
Cablevision (CSC Holdings) 6.75% due 2021	1,000	Sr. Notes	HOLD	B2 / B	--	T + 50	107.500	4.62	251	▼	251
Cablevision (CSC Holdings) 10.125% due 2023	1,800	Sr. Notes	HOLD	B2 / B	1/15/2019	107.594	112.757	4.68	295	▼	296
Cablevision (CSC Holdings) 5.25% due 2024	750	Sr. Notes	HOLD	B2 / B	--	T + 50	98.250	5.58	322	▼	322
Cablevision (CSC Holdings) 10.875% due 2025	1,684	Sr. Notes	HOLD	B2 / B	10/15/2020	105.438	118.825	5.38	341	▼	340
Cablevision (CSC Holdings) 6.625% due 2025	1,000	Sr. Sec. Notes	HOLD	Ba1 / BB	10/15/2020	103.313	107.954	4.69	272	▼	271
Cablevision (CSC Holdings) 5.5% due 2027	1,310	Sr. Sec. Notes	HOLD	Ba1 / BB	4/15/2022	102.750	101.500	5.25	284	▼	284
Cequel / Suddenlink 5.375% due 2023	1,100	Sr. Notes	--	Ba3 / BB	7/15/2018	104.031	102.563	4.58	252	▼	252
Cequel / Suddenlink 5.5% due 2026	1,500	Sr. Notes	--	Ba3 / BB	5/15/2021	102.750	102.063	5.12	276	▼	276
Cequel / Suddenlink 6.375% due 2020	1,050	Sr. Notes	--	Caa1 / B	1/22/2018	101.594	101.550	4.15	254	▼	254
Cequel / Suddenlink 5.125% due 2021	750	Sr. Notes	--	Caa1 / B	1/22/2018	102.563	100.000	5.12	333	▼	333
Cequel / Suddenlink 7.75% due 2025	620	Sr. Notes	--	Caa1 / B	7/15/2020	103.875	106.500	6.33	414	▼	414
Charter 5.25% due 2021	500	Sr. Notes	HOLD	B1 / BB	1/22/2018	102.625	101.750	3.16	178	▼	184
Charter 5.25% due 2022	1,250	Sr. Notes	HOLD	B1 / BB	1/22/2018	102.625	102.375	4.31	248	▼	247
Charter 5.125% due 2023	1,000	Sr. Notes	HOLD	B1 / BB	2/15/2018	102.563	101.938	4.45	244	▼	244
Charter 4% due 2023	500	Sr. Notes	HOLD	B1 / BB	11/1/2019	102.000	99.250	4.16	190	▼	190
Charter 5.125% due 2023	1,150	Sr. Notes	HOLD	B1 / BB	5/1/2018	103.844	102.250	4.39	236	▼	235
Charter 5.75% due 2023	498	Sr. Notes	HOLD	B1 / BB	3/1/2018	102.875	103.375	2.83	145	▼	155
Charter 5.75% due 2024	1,000	Sr. Notes	HOLD	B1 / BB	7/15/2018	102.875	102.875	4.86	280	▼	279
Charter 5.875% due 2024	1,700	Sr. Notes	HOLD	B1 / BB	4/1/2019	104.406	104.390	4.72	257	▼	256
Charter 5.375% due 2025	750	Sr. Notes	HOLD	B1 / BB	5/1/2020	102.680	102.000	4.94	267	▼	267
Charter 5.75% due 2026	2,500	Sr. Notes	HOLD	B1 / BB	2/15/2021	102.875	103.750	5.03	269	▼	269
Charter 5.5% due 2026	1,500	Sr. Notes	HOLD	B1 / BB	5/1/2021	102.750	102.000	5.13	277	▼	277
Charter 5.875% due 2027	800	Sr. Notes	HOLD	B1 / BB	5/1/2021	102.938	103.250	5.26	291	▼	291
Charter 5.125% due 2027	3,250	Sr. Notes	HOLD	B1 / BB	5/1/2022	102.563	98.250	5.36	288	▼	290
Charter 5% due 2028	2,500	Sr. Notes	HOLD	B1 / BB	8/1/2022	102.500	97.000	5.39	289	▼	290
Mediacom (Broadband) 5.5% due 2021	200	Sr. Notes	HOLD	B1 / B+	1/22/2018	102.750	101.750	4.10	233	▼	233
Mediacom (Broadband) 6.375% due 2023	300	Sr. Notes	HOLD	B1 / B+	4/1/2018	103.188	103.750	4.03	264	▼	267

Source: Deutsche Bank, Bloomberg Finance LP, SEC, and Company Filings

