

## Schedule A

The Solicitors are subject to the following disqualifying events specified in Section 506(d)(iii)(B), which are *final orders* of state securities commissions that are based on a violation of any law or regulation that prohibits fraudulent, manipulative, or deceptive conduct within the last ten (10) years. Solicitors intend to seek a waiver from the SEC for these disqualifying events, a copy of which will be provided to you promptly.

Without admitting or denying any allegations, Solicitors have agreed to settle with 40 states, Puerto Rico (PR) the Virgin Islands (VI) and the District of Columbia (DC) allegations that they failed to supervise and/or engaged in dishonest or unethical practices (or substantially equivalent non-fraud based terms under relevant state statutes) related to the sale of auction rate securities (ARS.)

The basis of the allegations is that Solicitors offered and sold to some of their customers ARS while not accurately characterizing or while failing to adequately disclose the true nature and risks associated with these investments. Although Solicitors' ARS trade confirmations disclosed the risk that ARS auctions could fail and that Solicitors were not obliged to ensure their success, at the point-of-sale, some of Solicitors' financial advisers inaccurately described ARS.

As a condition of the settlements with the 40 states, PR, VI and DC, Solicitors offered to purchase eligible ARS from eligible customers and to pay fines to the states entering into settlement orders with Solicitors. Solicitors have completed all undertakings required under the state settlement orders. These are listed below:

<u>STATE</u>	<u>Completed Date</u>
Florida	7/7/11
Texas	7/7/11
Indiana	8/15/11
Nevada	8/22/11
Puerto Rico	9/2/11
South Carolina	9/2/11
Alabama	9/12/11
South Dakota	9/12/11
New Jersey	9/12/11
Vermont	9/16/11
Rhode Island	9/16/11
Montana	9/21/11
Tennessee	9/21/11
North Dakota	9/29/11
Idaho	10/6/11
New Mexico	10/12/11
Wyoming	10/12/11