

---

**From:** Stewart Oldfield [REDACTED]  
**Sent:** 10/23/2017 3:44:43 PM  
**To:** Andrew King [REDACTED]  
**Subject:** RE: research distribution

Let's definitely go through all of this. And more. I sent an invite for tmw

---

**From:** Andrew King  
**Sent:** Monday, October 23, 2017 1:34 PM  
**To:** Stewart Oldfield [REDACTED]  
**Subject:** RE: research distribution

Stew, let me know when works best to catch up on the distribution list and other recent client engagement (listed below):

Harvest conversations

- Paul Barrett – sent – have engaged with him in follow-up conversation
- Third Lake - sent
- Tisch - sent

John Service

- Hedge fund platform list – has entity been established?

Ali Rashid

- Would like to talk to him about his options on structured notes – if he wants custom terms, we could attempt to build a book with other clients around a \$250-500K investment.

Paul Barrett

- Waiting for KCP to set up the account for structured notes – I assume they'd like to lead that conversation?

---

**From:** Stewart Oldfield  
**Sent:** Monday, October 02, 2017 12:38 PM  
**To:** Andrew King [REDACTED]  
**Subject:** research distribution

Let's discuss this list when I'm back. Can probably edit a bit and perhaps categorize by materials to send. Thanks



Stewart Oldfield, CFA, CAIA  
Director

Deutsche Bank Trust Company Americas  
Deutsche Bank Wealth Management