

Glendower Access Secondary Opportunities IV (U.S.), L.P.

INSTRUCTIONS FOR INVESTORS

If you are interested in purchasing a limited partner interest (an "Interest") in Glendower Access Secondary Opportunities IV (U.S.), L.P. (the "Partnership"), please complete all applicable signature pages and exhibits of the Subscription Agreement as indicated below. In addition, please submit the relevant Customer Identification Documents listed below.

Please direct any questions regarding this Subscription Agreement and/or the Partnership to your advisor.

Following is a checklist for completing the Subscription Agreement and subscribing for an Interest in the Partnership.

- *Subscription Agreement.* *Each Investor is required to complete all sections of this Subscription Agreement, including all relevant exhibits.*
 - *Investors that are individuals are required to complete the following sections of this Subscription Agreement: Limited Partner Signature Page and Exhibit B.*
 - *Investors that are entities are required to complete the following sections of this Subscription Agreement: Limited Partner Signature Page; Exhibit C; Exhibit D; and Exhibit E.*
- *Initial Capital Contribution.* *Each Investor may be required to make a capital contribution to the Partnership on the date it is admitted to the Partnership. The General Partner will provide written notice of the exact size and timing of the initial capital contribution if necessary in advance of the initial closing of the Partnership.*
- *Client Identification Documents.* *Each Investor is required to provide the following documents to the General Partner. The identifying documents can be uploaded via the secure functionality built into your www.icapitalnetwork.com account.*
 - Natural Persons:
 - A complete IRS Form W-9.
 - Entities:
 - A complete IRS Form W-9.

PROPRIETARY AND CONFIDENTIAL