

PARTIES

<u>Borrower</u>	RIN II Ltd. or the Issuer.
<u>Initial Senior Lenders</u>	Barclays Bank PLC (95%) and Deutsche Bank AG, Cayman Branch (5%).
<u>Initial Mezzanine Lenders</u>	Barclays Bank PLC (95%) and Deutsche Bank AG, Cayman Branch (5%).
<u>Facility Agent</u>	Barclays
<u>Security Agent</u>	US Bank
<u>Instructing Party</u>	(a) Senior Lenders together holding more than 50% of the Outstanding Senior Funding Amount until each such Lender has been paid in full, then (b) Mezzanine Lenders together holding more than 50% of the Outstanding Mezzanine Funding Amount until each such Lender has been paid in full.

LOANS UNDER THE INITIAL FACILITY

<u>Senior Funding Commitment and Mezzanine Funding Commitment</u>	Subject and pursuant to the Covenant Matrix set forth in Schedule (the " Covenant Matrix "), the following loan facilities will be provided to the Issuer by the Senior Lenders and Mezzanine Lenders in the aggregate: <ul style="list-style-type: none"> (a) USD [168,425,000], pre-pricing (b) USD [463,168,750], post-pricing and following the Post Rating Upsize Event: <ul style="list-style-type: none"> (i) USD [252,635,000], pre-pricing (ii) USD [463,168,750], post-pricing.
<u>Required Preferred Share Capital Contribution</u>	Subject and pursuant to the Covenant Matrix, up to \$[42,106,250] and following the Post Rating Upsize Event, up to \$[63,158,750].
<u>Post Rating Upsize Event</u>	Upon assignment of the final rating to the Senior Facility and Mezzanine Facility by a recognized rating agency the facilities could be increased subject to the Initial Facility Agreement. The cost in relation to obtaining the ratings of the Senior Facility and Mezzanine Facility will be paid by Barclays.
<u>Loans Provided by the Initial Facility Agreement</u>	The senior loan (the " Senior Facility ") provided by the senior lenders (the " Senior Lenders ") and the mezzanine loan (the " Mezzanine Facility ") provided by the mezzanine lenders (the " Mezzanine Lenders "), in each case, as documented in the Initial