

Order of Drawings

Cases	Total Funded Amount	Funding Parties
1	0 to ≤ [10,000,000]	Preferred Shareholders
2	> [10,000,000] to ≤ [210,531,250]	30% by Preferred Shareholders and 70% by Mezzanine Lenders and Senior Lenders ⁽¹⁾
3	> [10,000,000] to ≤ [40,000,000]	Mezzanine Lenders and Senior Lenders ⁽¹⁾
4	> [10,000,000] to ≤ [50,000,000]	Mezzanine Lenders and Senior Lenders ⁽¹⁾
3	> [40,000,000] to ≤ [210,531,250]	25% by Preferred Shareholders and 75% by Mezzanine Lenders and Senior Lenders ⁽¹⁾
4	> [50,000,000] to ≤ [210,531,250]	20% by Investors and 80% by Mezzanine Lenders and Senior Lenders ⁽¹⁾
5 through 16	> [210,531,250] to ≤ [505,275,000]	Mezzanine Lenders and Senior Lenders ⁽¹⁾

⁽¹⁾ Drawings of Mezzanine Funding Amounts and Senior Funding Amounts from the Mezzanine Lenders and Senior Lender will be allocated based on the Covenant Matrix