

Details of the financing:

Product:	Real estate secured loan agreement or bond instrument
Rate of Interest:	Senior: [3.00]% p.a.,
Junior: [9.00]% p.a.	Payable quarterly (Step-up of the Interest Rate of 0,50% (Senior) or 2,00% in year 4)
Aggregate Nominal Amount:	Senior up to EUR 75mn / Junior up to EUR 45mn
Maturity:	4 years (3 years initial loan term)
Repayment payments until the end of year 3	On each interest payment date at a price equal to the sum of all interest
Paying Agent:	Deutsche Bank
Trustee:	Wilmington Trust
Facility Agent/ Account Agent:	Solutus
Market Value:	EUR 177.8mn (JLL)
LTV Senior (market value):	42.18%
LTV Junior (market value):	67.49%

The transaction shall close in November 2017.