

One sheet must be established for EACH INDIVIDUAL PARTY in Section 2. Account Ownership Summary

3A. Individual Details (for all parties)					
Individual's Name:	Darren Indyke - 00000486405		Date of Birth:	2/19/1965	
Country of Residence:	USA		Country of Citizenship:	USA	
Address of primary residence:	2 Kean Court Livingston NJ 07039 USA				
Profession/Occupation:	Lawyer		Tax ID / SSN:	098-54-8596	
Current Employer:	Southern Financial LLC		Position/Title/Rank:		
Address of employer:	575 Lexington Avenue, 4th Fl Livingston NY USA 10022				
Is the individual a Politically Exposed Person (PEP)? (if Yes, describe)			☐ Yes ☒ No		
To the best of your knowledge, is the individual related to an employee of the DB group? (if Family or Friendship, describe)			☐ Family ☐ Friendship ☒ None		
To the best of your knowledge, is the individual party to a non-banking relationship with Deutsche Bank (e.g., external legal counsel, client referral source, supplier of goods or services)? (if Yes, describe)			☐ Yes ☒ No		
If applicable, indicate which bank officers have met the person:		Indicate where and when the client meeting(s) took place:			
Bank Officer Name(s)	Bank Office:	Client Private Domicile:	Client Place of Business:	Other Location (specify):	Date:
	☐	☐	☐		
	☐	☐	☐		
	☐	☐	☐		

☐ Wealth Details for this individual are not filled in, because they are the same as for the following person:					
3B. Wealth Details (Only for parties requiring source of wealth description as indicated in Section 2)					
Nature of the Individual's Business:					
Summarize Source of Wealth:		☐ Business Owner ☐ Salary/Earnings ☐ Investment ☐ Inheritance/Gifts ☐ Other:			
Further Describe Source of Wealth /Detail the history of wealth for each of the sources: (e.g. For trusts, how did settlor accumulate wealth? For inheritance, how did family accumulate wealth? For business owners, how long in business, how many employees, level of profitability? Indicate type of business, countries of major activities, important business partners.)					
Estimated Annual Income (\$):		Estimated amount of investable assets(\$):			
Estimated Net Worth(\$):		Amount of assets planned to invest with PWM(\$):			
Other Known Financial Institutions:					
Institution:		Country:		Est. Assets Under Mgt:	