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**From:** Vahe Stepanian [REDACTED]  
**Sent:** 1/24/2018 5:17:56 PM  
**To:** Stewart Oldfield [REDACTED]  
**CC:** Martin Zeman [REDACTED]  
**Subject:** RE: Have you spoken to Paul Barrett about Harvest? [I]

Classification: **For internal use only**

Yep, figured because they spun out of CS. Let's follow up with him when you're back.

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**From:** Stewart Oldfield  
**Sent:** Wednesday, January 24, 2018 4:11 PM  
**To:** Vahe Stepanian [REDACTED]  
**Cc:** Martin Zeman <[REDACTED]>  
**Subject:** Re: Have you spoken to Paul Barrett about Harvest? [I]

I know harvest very well. Worked with most of those guys at CS and my group did the work when we bought their predecessor firm. I agree - nice overlay to broad portfolio.

Stewart Oldfield, CFA, CAIA  
Director

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On Jan 24, 2018, at 3:59 PM, Vahe Stepanian [REDACTED] > wrote:

Yah, think it makes sense considering he already has assets here and would easily understand the strategy. Had a call this morning with a big family office (allocator type) and thought the strategy makes sense + they did a good job.

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**From:** Stewart Oldfield  
**Sent:** Wednesday, January 24, 2018 3:53 PM  
**To:** Vahe Stepanian [REDACTED] >  
**Cc:** Martin Zeman <[REDACTED]>  
**Subject:** Re: Have you spoken to Paul Barrett about Harvest? [I]

Yes. Need to follow up on it.

Stewart Oldfield, CFA, CAIA  
Director

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