

Section 12. Counterparts. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts.

SOUTHERN FINANCIAL, LLC

Debtor

By: _____

Name: Jeffrey Epstein

Title: Manager

By: _____

Name:

Title:

DEUTSCHE BANK AG

By: _____

Name:

Title: Director

Synthia Cuomo
Director

By: _____

Name:

Title:

KATHLEEN YOHE
DIRECTOR

DEUTSCHE BANK SECURITIES INC.

By: _____

Name:

Title:

Paul E. Salvas
Vice President

By: _____

Name:

Title:

Thomas Hodinott
Director